| Fill in this information to identify the o | ase: | |
|--|----------------------------|------|
| Debtor name DALTON LOGISTIC | S, INC. | |
| United States Bankruptcy Court for the: | SOUTHERN DISTRICT OF TEXAS | |
| Case number (if known) 20-30902 | | |
| | | Chec |
| | | amer |

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Dec

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

| i navo o | and the mornator in the decembra diseased below and that a federal decembra below that the mornator is the data of the |
|-----------|--|
| | Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) |
| | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) |
| | Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) |
| | Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) |
| | Schedule H: Codebtors (Official Form 206H) |
| | Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) |
| | Amended Schedule |
| | Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204) |
| | Other document that requires a declaration |
| I declare | |
| | Signature of individual signing on behalf of debtor |

Richard Meredith

Printed name

President

Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

| 0436 20 00302 D0041116111 30 F1164 111 F7/01 611 00/03/20 F | age 2 of 20 |
|---|------------------------------------|
| Fill in this information to identify the case: | |
| Debtor name DALTON LOGISTICS, INC. | |
| United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS | |
| | |
| Case number (if known) 20-30902 | ■ Check if this is an |
| | amended filing |
| | |
| Official Form 206A/B | |
| Schedule A/B: Assets - Real and Personal Property | 12/15 |
| Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, | equitable, or future interest. |
| Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. A which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Formula) | A/B, list any executory contracts |
| Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the debtor's name and case number (if known). Also identify the form and line number to which the additional sheet is attached, include the amounts from the attachment in the total for the pertinent part. | |
| For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting so schedule or depreciation schedule, that gives the details for each asset in a particular category. List each debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms | asset only once. In valuing the |
| Part 1: Cash and cash equivalents 1. Does the debtor have any cash or cash equivalents? | |
| ■ No. Go to Part 2. | |
| ☐ Yes Fill in the information below. | |
| All cash or cash equivalents owned or controlled by the debtor | Current value of debtor's interest |
| Part 2: Danasite and Pranauments | dobtor o interest |
| Part 2: Deposits and Prepayments 6. Does the debtor have any deposits or prepayments? | |
| <u> </u> | |
| ■ No. Go to Part 3. ☐ Yes Fill in the information below. | |
| Test in in the information below. | |
| Part 3: Accounts receivable | |
| 10. Does the debtor have any accounts receivable? | |
| ■ No. Go to Part 4. | |
| ☐ Yes Fill in the information below. | |
| | |
| Part 4: Investments 13. Does the debtor own any investments? | |
| 13. Does the debtor own any investments? | |
| No. Go to Part 5. | |
| ☐ Yes Fill in the information below. | |
| Part 5: Inventory, excluding agriculture assets | |
| 18. Does the debtor own any inventory (excluding agriculture assets)? | |
| ■ No. Go to Part 6. | |
| ☐ Yes Fill in the information below. | |
| | |
| Part 6: Farming and fishing-related assets (other than titled motor vehicles and land) | |
| 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles are | nd land)? |

■ No. Go to Part 7.

| Debtoi | DALTON LOGISTICS, INC. Name | Case number (If known) 20-30902 |
|---------------------------|--|--|
| ΠY | es Fill in the information below. | |
| Part 7: | Office furniture, fixtures, and equipment; and colle | |
| 38. Doe | s the debtor own or lease any office furniture, fixtures, o | equipment, or collectibles? |
| | o. Go to Part 8. es Fill in the information below. | |
| Part 8: 46. Doe | Machinery, equipment, and vehicles s the debtor own or lease any machinery, equipment, or | r vehicles? |
| | o. Go to Part 9. es Fill in the information below. | |
| Part 9: | Real property | |
| 54. Doe | s the debtor own or lease any real property? | |
| | o. Go to Part 10. es Fill in the information below. | |
| Part 10 | Intangibles and intellectual property | |
| 59. Doe | s the debtor have any interests in intangibles or intellec | tual property? |
| ■ N | o. Go to Part 11. | |
| ПΥ | es Fill in the information below. | |
| Part 11 | All other assets | |
| 70. Doe Inclu | s the debtor own any other assets that have not yet bee ide all interests in executory contracts and unexpired leases | n reported on this form? s not previously reported on this form. |
| □и | o. Go to Part 12. | |
| Y | es Fill in the information below. | |
| | | Current value of debtor's interest |
| 71. | Notes receivable Description (include name of obligor) | |
| 72. | Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) | |
| 73. | Interests in insurance policies or annuities | |
| 74. | Causes of action against third parties (whether or not has been filed) | a lawsuit |
| 75. | Other contingent and unliquidated claims or causes o every nature, including counterclaims of the debtor ar set off claims | |
| 76. | Trusts, equitable or future interests in property | |
| 77. | Other property of any kind not already listed Examples country club membership | s: Season tickets, |

| Debtor | tor DALTON LOGISTICS, INC. Case number (If known) 20-30902 | | | |
|--------|--|-----------------------------|--|--|
| | Judgment against Universal Truckload, Inc. in Civil Action No. 4:15-cv-01651; Universal Truckload, Inc. v. Dalton Logistics, Inc., et al; In the United States District Court, Southern District of Texas, Houston Division, entered on or about October 30, 2017 in the amount of \$5.7 Million plus pre and post judgment interest. The gross amount owed with respect to this Judgment currently exceeds \$6.5 Million. Lawrence Rothenberg and Beck Redden each claim an assignment of proceeds from this Judgment. The Debtor is currently reviewing relevant documentation to determine if valid assignments exist. If either alleged assignment is valid, then the applicable proceeds may not be property of the estate and the resulting amount listed herein would be reduced by the applicable claim amount listed on Schedule D. | \$6,558,251.70 | | |
| | Attorney Fees Claim against Universal Truckload, Inc. in Civil Action No. 4:15-cv-01651; Universal Truckload, Inc. v. Dalton Logistics, Inc., et al; In the United States District Court, Southern District of Texas, Houston Division and related Appeal and Interpleader | \$178,825.00 | | |
| 78. | Total of Part 11. Add lines 71 through 77. Copy the total to line 90. | <u>\$6,737,076.70</u> | | |
| 70 | Has any of the property listed in Part 11 been appraised by a profess | ional within the last year? | | |

■ No □ Yes

DALTON LOGISTICS, INC. Debtor Case number (If known) 20-30902

| rt 12 copy all of the totals from the earlier parts of the form Type of property | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| Cash, cash equivalents, and financial assets. Copy line 5, Part 1 | \$0.00 | |
| Deposits and prepayments. Copy line 9, Part 2. | \$0.00 | |
| Accounts receivable. Copy line 12, Part 3. | \$0.00 | |
| Investments. Copy line 17, Part 4. | \$0.00 | |
| Inventory. Copy line 23, Part 5. | \$0.00 | |
| Farming and fishing-related assets. Copy line 33, Part 6. | \$0.00 | |
| Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7. | \$0.00 | |
| Machinery, equipment, and vehicles. Copy line 51, Part 8. | \$0.00 | |
| Real property. Copy line 56, Part 9 | > | \$0.00 |
| Intangibles and intellectual property. Copy line 66, Part 10. | \$0.00 | |
| All other assets. Copy line 78, Part 11. | +\$6,737,076.70 | |
| Total. Add lines 80 through 90 for each column | \$6,737,076.70 + | 91b. \$0.00 |

| Fill | in this information to identify the o | ase: | | | |
|-------|--|--|---------------------------------|---------------|--|
| | otor name DALTON LOGISTICS | | | | |
| Unit | | SOUTHERN DISTRICT OF TEXAS | | | |
| | | - COOTILINATION OF TEXAS | | | |
| Cas | e number (if known) 20-30902 | | | _ | Check if this is an |
| | | | | _ | amended filing |
| ∩ff | icial Form 206D | | | | |
| | | Who Have Claims Secured by Pro | nerty | | 12/15 |
| | | Who have claims secured by Fre | per ty | | 12/13 |
| | s complete and accurate as possible. any creditors have claims secured by | debtor's property? | | | |
| | · · | ge 1 of this form to the court with debtor's other schedules. [| Debtor has no | thing else to | report on this form. |
| | Yes. Fill in all of the information be | | | | |
| Par | List Creditors Who Have See | cured Claims | | | |
| | | o have secured claims. If a creditor has more than one secured | Column A Amount of o | .laina | Column B |
| Clair | n, list the creditor separately for each clain | ı. | | | Value of collateral that supports this |
| | 7 | | Do not deduction of collateral. | | claim |
| 2.1 | Beck Redden Creditor's Name | Describe debtor's property that is subject to a lien Judgment against Universal Truckload, Inc. in | <u>\$34</u> | 9,995.10 | <u>\$6,558,251.70</u> |
| | | Civil Action No. 4:15-cv-01651; Universal | | | |
| | 1221 McKinney St., Suite | Truckload, Inc. v. Dalton Logistics, Inc., et al; In the United States District Court, Southern | | | |
| | 4500 | District of Texas, Houston Division, entered | | | |
| | c/o Russell Post Houston, TX 77010 | on or about | | | |
| | Creditor's mailing address | Describe the lien | | | |
| | | Contractual Lien/possible assignment Is the creditor an insider or related party? | | | |
| | | No | | | |
| | Creditor's email address, if known | ☐ Yes | | | |
| | Date debt was incurred | Is anyone else liable on this claim? No | | | |
| | Date debt was incurred | ■ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | | |
| | Last 4 digits of account number | | | | |
| | Do multiple creditors have an | As of the petition filing date, the claim is: | | | |
| | interest in the same property? ☐ No | Check all that apply ☐ Contingent | | | |
| | Yes. Specify each creditor, | ☐ Unliquidated | | | |
| | including this creditor and its relative priority. | ☐ Disputed | | | |
| | 1. Lawrence S. Rothenberg | | | | |
| | 2. Beck Redden | | | | |
| | Commerical Credit Group | | | | |
| 2.2 | Inc. | Describe debtor's property that is subject to a lien | | \$0.00 | \$0.00 |
| | Creditor's Name 2135 City Gate Lane, Suite | Paid in Full/UCC Not Withdrawn | | | |
| | 440 Naperville, IL 60563 | | | | |
| | Creditor's mailing address | Describe the lien | | | |
| | | Is the creditor an insider or related party? | | | |
| | | □No | | | |
| | Creditor's email address, if known | ■ Yes Is anyone else liable on this claim? | | | |
| | Date debt was incurred | Is anyone else liable on this claim? | | | |
| | - | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | | |

Official Form 206D

| Debto | or DALTON LOGISTICS, INC. | Case nu | ımber (if know) | 20-30902 | |
|-------|--|--|-----------------|---|----------------|
| | Name | | | | |
| | Last 4 digits of account number | | | | |
| - | Do multiple creditors have an | As of the petition filing date, the claim is: | | | |
| | interest in the same property? | Check all that apply | | | |
| | No No | Contingent | | | |
| | Yes. Specify each creditor, including this creditor and its relative | Unliquidated | | | |
| | priority. | Disputed | | | |
| _ | | | | | |
| | | | | | |
| 231 | Internal Revenue Service - Houston | Describe debtor's property that is subject to a lien | | \$70,545.80 | \$0.00 |
| | Creditor's Name | besome desired a property that is subject to a new | | • | ••• |
| | Insolvency Section | | | | |
| | 1919 Smith MAIL STOP | | | | |
| | HOU 5022 | | | | |
| | Houston, TX 77002 Creditor's mailing address | Describe the lien | | | |
| | Creditor's maining address | Statutory Lien | | | |
| | | Is the creditor an insider or related party? | | | |
| | | □ No | | | |
| | Creditor's email address, if known | Yes | | | |
| | | Is anyone else liable on this claim? | | | |
| | Date debt was incurred | ■ No | | | |
| | | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | | |
| | Last 4 digits of account number | | | | |
| - | Do multiple creditors have an | As of the petition filing date, the claim is: | | | |
| | interest in the same property? | Check all that apply | | | |
| | No No | Contingent | | | |
| | Yes. Specify each creditor, including this creditor and its relative | Unliquidated | | | |
| | priority. | Disputed | | | |
| _ | | | | | |
| 2.4 | Lauranaa C. Bathanbara | Describe debter's property that is subject to a lien | ¢a | 220 274 07 | ¢6 550 251 70 |
| | Lawrence S. Rothenberg Creditor's Name | Describe debtor's property that is subject to a lien Judgment against Universal Truckload, Inc. | | ,228,274.07 | \$6,558,251.70 |
| | | Civil Action No. 4:15-cv-01651; Universal | ••• | | |
| | | Truckload, Inc. v. Dalton Logistics, Inc., et a | I; | | |
| | 0505 Kata 5 | In the United States District Court, Southern | 1 | | |
| | 9525 Katy Fwy | District of Texas, Houston Division, entered | | | |
| | Suite 300 Houston, TX 77024 | on or about | | | |
| _ | Creditor's mailing address | Describe the lien | | | |
| | | Contractual Lien/possible assignment | | | |
| | | Is the creditor an insider or related party? | | | |
| _ | | ■ No | | | |
| | Creditor's email address, if known | Yes | | | |
| | Park talk and the seal | Is anyone else liable on this claim? | | | |
| | Date debt was incurred | No | | | |
| | Last 4 digits of account number | Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | | |
| _ | | | | | |
| | Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply | | | |
| | No No | ☐ Contingent | | | |
| | Yes. Specify each creditor, | ☐ Unliquidated | | | |
| | including this creditor and its relative | ☐ Disputed | | | |
| | priority. | | | | |
| | Specified on line 2.1 | | | | |

| | DALTON LOGISTICS, INC. | . Case | e number (if know) | 20-30902 | |
|--|--|---|--|--|--|
| Fir Cred | eoples United Equipment nance Corp. ditor's Name o Robert Grawl, Jr. 00 Post Oak Blvd., Suite | Describe debtor's property that is subject to a lien UCC Lien | \$1 | ,590,549.62 | \$0.00 |
| 13 Ho | · · | Describe the lien | | | |
| | | Is the creditor an insider or related party? ■ No | | | |
| Cred | ditor's email address, if known | ☐ Yes Is anyone else liable on this claim? | | | |
| Dat | te debt was incurred | □ No ■ Yes. Fill out Schedule H: Codebtors (Official Form 20 | 06H) | | |
| Las | st 4 digits of account number | | , | | |
| | multiple creditors have an erest in the same property? | As of the petition filing date, the claim is: Check all that apply Contingent | | | |
| | Yes. Specify each creditor, | ☐ Unliquidated | | | |
| incl pric | luding this creditor and its relative prity. | Disputed | | 4,239,364.5 | |
| Total art 2: st in all signee no othe | List Others to Be Notified for a phabetical order any others who must of claims listed above, and attorners need to notified for the debts list ame and address | Column A, including the amounts from the Additional I Debt Already Listed in Part 1 Ist be notified for a debt already listed in Part 1. Examp | Page, if any. | may be listed are eded, copy this p Part 1 did | - |
| Total art 2: st in all ssignee no other | luding this creditor and its relative prity. I of the dollar amounts from Part 1, 0 List Others to Be Notified for a phabetical order any others who must of claims listed above, and attorners need to notified for the debts listers need to notified for the debts listers. | Column A, including the amounts from the Additional F Debt Already Listed in Part 1 Ist be notified for a debt already listed in Part 1. Exampleys for secured creditors. ted in Part 1, do not fill out or submit this page. If addit | Page, if any. Dies of entities that the strong pages are need on which line in | may be listed are eded, copy this p Part 1 did | age. Last 4 digits of account number for |
| Total art 2: st in all ssignee no other Na In Co P. Pl | List Others to Be Notified for a phabetical order any others who must of claims listed above, and attorners need to notified for the debts list ame and address atternal Revenue Service entralized Insolvency Opera. O. Box 7346 | Column A, including the amounts from the Additional Face Debt Already Listed in Part 1 List be notified for a debt already listed in Part 1. Exampleys for secured creditors. Leted in Part 1, do not fill out or submit this page. If addition | ples of entities that tional pages are nee On which line in you enter the rel | may be listed are eded, copy this p Part 1 did | age. Last 4 digits of account number for |

Case 20-30902 Document 50 Filed in TXSB on 03/05/20 Page 9 of 20

| Fill in this information to identify the case: | | |
|---|--|---|
| Debtor name DALTON LOGISTICS, INC. | | |
| United States Bankruptcy Court for the: SOUTHERN DI | STRICT OF TEXAS | |
| Case number (if known) 20-30902 | _ | |
| 20-30302 | _ | Check if this is an amended filing |
| Official Form 206E/F | | |
| Schedule E/F: Creditors Who H | ave Unsecured Claims | 12/15 |
| List the other party to any executory contracts or unexpired le Personal Property (Official Form 206A/B) and on Schedule G: 2 in the boxes on the left. If more space is needed for Part 1 or | tors with PRIORITY unsecured claims and Part 2 for creditors with NON cases that could result in a claim. Also list executory contracts on Sche Executory Contracts and Unexpired Leases (Official Form 206G). Number Part 2, fill out and attach the Additional Page of that Part included in the second contracts. | dule A/B: Assets - Real and er the entries in Parts 1 and |
| Part 1: List All Creditors with PRIORITY Unsecured | Claims | |
| 1. Do any creditors have priority unsecured claims? (See | e 11 U.S.C. § 507). | |
| ■ No. Go to Part 2. | | |
| ☐ Yes. Go to line 2. | | |
| | | |
| Part 2: List All Creditors with NONPRIORITY Unsections. 3. List in alphabetical order all of the creditors with non- | cured Claims priority unsecured claims. If the debtor has more than 6 creditors with non | priority unsecured claims, fill |
| out and attach the Additional Page of Part 2. | , | Amount of claim |
| | | Amount of claim |
| Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$0.00 |
| Ally Bank P. O. Box 38090 | Contingent | |
| Minneapolis, MN 55438 | Unliquidated | |
| Date(s) debt was incurred _ | Disputed | |
| Last 4 digits of account number _ | Basis for the claim: Potential Deficiency Claim | |
| | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.2 Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$1,923.98 |
| American Glass | ☐ Contingent | |
| 3203 Division St. W | ☐ Unliquidated | |
| Bemidji, MN 56601 | ■ Disputed | |
| Date(s) debt was incurred _ | Basis for the claim: <u>Trade debt</u> | |
| Last 4 digits of account number _ | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.3 Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$1,019.95 |
| Ameripride | Contingent | |
| 1710 Valley St. | ☐ Unliquidated | |
| Minot, ND 58701 | Disputed | |
| Date(s) debt was incurred _ | Basis for the claim: Trade debt | |
| Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.4 Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$63,180.00 |
| BCR Services | ☐ Contingent | |
| 2724 109E Ave SW | ☐ Unliquidated | |
| Dickinson, ND 58601 | Disputed | |

Disputed

Basis for the claim: $\underline{\textbf{Services}}$

Is the claim subject to offset? ■ No □ Yes

Date(s) debt was incurred _

Last 4 digits of account number _

| Debtor | DALTON LOGISTICS, INC. | Case number (if known) 20-30902 | |
|--------|--|--|-------------|
| 3.5 | Nonpriority creditor's name and mailing address Brad's Electric 1005 E Broadway Dickinson, ND 58601 | As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed | \$2,189.41 |
| | Date(s) debt was incurred _ Last 4 digits of account number _ | Basis for the claim: <u>Services</u> Is the claim subject to offset? ■ No □ Yes | |
| 3.6 | Nonpriority creditor's name and mailing address BrightDesign Homes, LLC Baggott & Davis, LLP c/o Thad T. Davis 820 Richmond Avenue, Ste. B Houston, TX 77006 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Foreign Judgment Is the claim subject to offset? ■ No ☐ Yes | \$81,962.51 |
| 3.7 | Nonpriority creditor's name and mailing address Burke County P. O. Box 310 Bowbells, ND 58721 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Trucking Permits Is the claim subject to offset? ■ No ☐ Yes | \$5,107.50 |
| 3.8 | Nonpriority creditor's name and mailing address Carquest 8131 Highway 2 Stanley, ND 58784 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade debt Is the claim subject to offset? No Yes | \$15,383.52 |
| 3.9 | Nonpriority creditor's name and mailing address Catalyst Finance, L.P. P. O. Box 19589 Houston, TX 77224 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Paid In Full/UCC Expired Is the claim subject to offset? ■ No ☐ Yes | \$0.00 |
| 3.10 | Nonpriority creditor's name and mailing address Chickasawhay Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Is the claim subject to offset? ■ No ☐ Yes | \$2,653.00 |
| 3.11 | Nonpriority creditor's name and mailing address Circle Sanitation 4700 46th Ave NWA Minot, ND 58703 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Services Is the claim subject to offset? No Yes | \$686.04 |

| Debtor | | Case number (if known) 20-30902 | |
|--------|---|---|--------------|
| 0.40 | Name | As of the metition filling date the plainting of | £402 274 40 |
| 3.12 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$103,271.40 |
| | Civeo/PTI 3252 110-Z Avenue SW | ☐ Contingent | |
| | Dickinson, ND 58601 | Unliquidated | |
| | | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Trade debt | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.13 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$19,363.31 |
| | Clean Harbor | ☐ Contingent | • |
| | 12400 247th Ave SE | ☐ Unliquidated | |
| | Sawyer, ND 58781 | ■ Disputed | |
| | Date(s) debt was incurred _ | • | |
| | Last 4 digits of account number | Basis for the claim: <u>Trade debt</u> | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.14 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | D&T Trucking | ☐ Contingent | |
| | UNKNOWN | ☐ Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Services | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.15 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | Daily Express | ☐ Contingent | |
| | 1072 Harrisburg Pike | ☐ Unliquidated | |
| | Carlisle, PA 17013 | · | |
| | Date(s) debt was incurred _ | Disputed | |
| | | Basis for the claim: Services | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.16 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$537.50 |
| | Dane Chemco | ☐ Contingent | · |
| | 97 4th St. NW | ☐ Unliquidated | |
| | South Heart, ND 58655 | ■ Disputed | |
| | Date(s) debt was incurred | ■ Disputed | |
| | Last 4 digits of account number | Basis for the claim: <u>Trade debt</u> | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.17 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$7,321.02 |
| | Deans Distributing | ☐ Contingent | |
| | 1677 7th Ave NE | ☐ Unliquidated | |
| | Barnesville, MN 56514 | □ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Trade debt | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | | |
| 3.18 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$14,530.41 |
| | Delta Rigging | ☐ Contingent | |
| | 4323 4th Ave W | ☐ Unliquidated | |
| | Williston, ND 58801 | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Parts and Services | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | is the claim subject to offset? - NO - Yes | |

| Debtor | DALTON LOGISTICS, INC. | Case number (if known) 20-30902 | |
|--------|--|---|--------------|
| 3.19 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$226,958.10 |
| 0.10 | Dielco North, LLC | Contingent | Ψ220,330.10 |
| | 915 37th Ave E | ☐ Unliquidated | |
| | Dickinson, ND 58601 | · | |
| | Date(s) debt was incurred _ | Disputed | |
| | _ | Basis for the claim: Crane Service | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.20 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$51,344.25 |
| | Dunn County | ☐ Contingent | |
| | 205 Owens Street | ☐ Unliquidated | |
| | Manning, ND 58642 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Permits | |
| | Last 4 digits of account number _ | | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.21 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$63,075.00 |
| | Entrec | Contingent | |
| | 3193 Hwy 22 N Dickinson, ND 58601 | ☐ Unliquidated | |
| | | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Crane Service | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.22 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$265,612.34 |
| | Farmers Union Oil Company of Stanley f/k/a Pinnacle Farmers Union | П- | |
| | Hill Rivkin c/o Dana K. Martin | ☐ Contingent | |
| | 55 Waugh Drive, Suite 1200 | ☐ Unliquidated | |
| | Houston, TX 77007 | ☐ Disputed | |
| | Date(s) debt was incurred | Basis for the claim: Judgment | |
| | Last 4 digits of account number | Is the claim subject to offset? ■ No □ Yes | |
| | | | ****** |
| 3.23 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$6,814.42 |
| | Fleetpride Catco | Contingent | |
| | 1320 45th St N | ☐ Unliquidated | |
| | Fargo, ND 58102 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Trade debt | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | · | 4450 000 00 |
| 3.24 | Nonpriority creditor's name and mailing address Four Seasons Equipment, Inc. | As of the petition filing date, the claim is: Check all that apply. | \$150,000.00 |
| | c/o Andrew P. McCormick | ☐ Contingent | |
| | McCormick Landry Munoz PLLC | ☐ Unliquidated | |
| | 4950 Bissonnet St., Suite A | ☐ Disputed | |
| | Bellaire, TX 77401 | | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Judgment</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.25 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$2,390.60 |
| | General Equipment | □ Contingent | |
| | 4082 2nd Avenue West | ☐ Unliquidated | |
| | Williston, ND 58801 | ■ Disputed | |
| | Date(s) debt was incurred | | |
| | Last 4 digits of account number | Basis for the claim: <u>Trade debt</u> | |
| | Last - digits of account maniper _ | Is the claim subject to offset? ■ No □ Yes | |
| | | | |

| Debtor | 27121 011 20 010 1100, 11101 | Case number (if known) 20-30902 | |
|--------|--|---|-------------------|
| 3.26 | Name Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$87,965.88 |
| | Harvie's Hotshot Service & Trucking, Inc | | 401,000.00 |
| | c/o Marc Lance Ellison | ☐ Contingent | |
| | Totz Ellison Totz PC | ☐ Unliquidated | |
| | 2211 Norfolk, Suite 510 | ☐ Disputed | |
| | Houston, TX 77098 | Basis for the claim: Judgment | |
| | Date(s) debt was incurred _ | | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.27 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$200,000.00 |
| | Helmerich & Payne, Inc. | | |
| | c/o Christopher L. Evans | ☐ Contingent | |
| | Adams and Reese LLP 1221 McKinney, Suite 4400 | ☐ Unliquidated | |
| | Houston, TX 77010 | ☐ Disputed | |
| | Date(s) debt was incurred | Basis for the claim: <u>Judgment</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.28 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$375,000.00 |
| | Hess Corporation | | |
| | c/o Michael J. Mazzone | ☐ Contingent | |
| | Haynes & Boone LLP | ☐ Unliquidated | |
| | 1221 McKinney St., Suite 2100 | ☐ Disputed | |
| | Houston, TX | Basis for the claim: Judgment | |
| | Date(s) debt was incurred _ | | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.29 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$8,840.78 |
| | Internal Revenue Service | ☐ Contingent | |
| | Insolvency Section | ☐ Unliquidated | |
| | 1919 Smith MAIL STOP HOU 5022 Houston, TX 77002 | Disputed | |
| | | Basis for the claim: Tax Lien | |
| | Date(s) debt was incurred _ | Is the claim subject to offset? ■ No □ Yes | |
| | Last 4 digits of account number _ | is the claim subject to offset? — No | |
| 3.30 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$2,088.15 |
| | Interstate Battery | ☐ Contingent | |
| | 901 E Main Ave | ☐ Unliquidated | |
| | Bismarck, ND 58501 | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Trade Debt | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.31 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$2,257.45 |
| | Interstate Power | ☐ Contingent | , , |
| | 3801 Commerce Dr | ☐ Unliquidated | |
| | Bismarck, ND 58501 | ■ Disputed | |
| | Date(s) debt was incurred _ | · | |
| | Last 4 digits of account number | Basis for the claim: <u>Trade Debt</u> | |
| | _ | Is the claim subject to offset? ■ No □ Yes | |

| Debtor | DALTON LOGISTICS, INC. | Case number (if known) 20-30902 | |
|--------|---|---|----------------|
| | Name | | |
| | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$266,725.94 |
| | Jack Robinson 200 Twin Lake Rd. | Contingent | |
| | Grayson, LA 71435 | Unliquidated | |
| | • | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Indemnification on North Dakota Workf | orce claim and |
| | Last 4 digits of account number _ | payment of Debtor's costs. | |
| | | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.33 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$5,000.00 |
| | Jack Robinson | □ Contingent | ψο,σσσ.σσ |
| | 200 Twin Lake Road | ☐ Unliquidated | |
| | Grayson, LA 71435 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Attorney Fee Reimbursement | |
| | Last 4 digits of account number | | |
| | | Is the claim subject to offset? ■ No ☐ Yes | |
| | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$61,264.64 |
| | JK Field Services | ☐ Contingent | |
| | 467 Force Services | ☐ Unliquidated | |
| | Gillette, WY 82716 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Trucking Service | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | is the claim subject to onset? — No — Tes | |
| 3.35 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$1,401.40 |
| | JK Foods | ☐ Contingent | |
| | 110 West Broadway | ☐ Unliquidated | |
| | Williston, ND 58801 | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Trade Debt | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No ☐ Yes | |
| | | is the claim subject to offset? NO Yes | |
| | Nonpriority creditor's name and mailing address Jonah Trucking | As of the petition filing date, the claim is: Check all that apply. | \$340,411.44 |
| | Seyfarth Shaw LLP | ☐ Contingent | |
| | c/o Emma C. Mata | ☐ Unliquidated | |
| | 700 Milam, Suite 1400 | ☐ Disputed | |
| | Houston, TX 77002 | 1 | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Foreign Judgment</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.37 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$160.00 |
| | Kohler Radios | ☐ Contingent | |
| | 14012 Front St. W | ☐ Unliquidated | |
| | Williston, ND 58801 | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Trade Debt | |
| | Last 4 digits of account number _ | | |
| | | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.38 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$528,305.60 |
| | Landstar Ranger, Inc. | ☐ Contingent | |
| | 13410 Sutton Park Drive South | ☐ Unliquidated | |
| | Jacksonville, FL 32224 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Foreign Judgment | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No ☐ Yes | |
| | | | |

| Debtor | DALTON LOGISTICS, INC. | Case number (if known) 20-30902 | |
|--------|---|---|----------------------|
| 3.39 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$7,706.07 |
| | Mantek 2727 Chemsearch Blvd. | ☐ Contingent | |
| | Irving, TX 75062 | ☐ Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number | Basis for the claim: <u>Crane Service</u> | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.40 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$14,530.41 |
| | MC Enterprises | Contingent | |
| | 5110 McMahon Estates Circle West Fargo, ND 58078 | Unliquidated | |
| | • | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Trucking Service | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.41 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$61,740.00 |
| | McGladrey LLP | Contingent | |
| | 1330 Post Oak Blvd. Suite 2400 | Unliquidated | |
| | Houston, TX 77056 | Disputed | |
| | Date(s) debt was incurred | Basis for the claim: Legal Professional | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.42 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$439,148.95 |
| | McKenzie County | ☐ Contingent | V 100,1 10100 |
| | 201 5th St., NW | ☐ Unliquidated | |
| | Watford City, ND 58854 | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Permits | |
| | Last 4 digits of account number _ | | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.43 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$77,420.00 |
| | Meadowlark | Contingent | |
| | 935 Lake Elmo Rd. | Unliquidated | |
| | Billings, MT 59105 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Trucking Service | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.44 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$1,716.11 |
| | Mid South | ☐ Contingent | |
| | 3233 Hwy 80 W | ☐ Unliquidated | |
| | Jackson, MS 39204 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Parts Trade | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.45 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$120,556.00 |
| | Mountrail County | ☐ Contingent | · · · · · |
| | P. O. Box 69 | ☐ Unliquidated | |
| | Stanley, ND 58784 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Permits | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | is the claim subject to offset? ■ NO ☐ Yes | |

| Debtor | DALTON LOGISTICS, INC. | Case number (if known) 20-30902 |
|---|--|--|
| 3.46 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. \$0.00 |
| 00 | Mullen Crane | |
| | 2720 I94 Business Loop E | Contingent |
| | Dickinson, ND 58601 | Unliquidated |
| | Date(s) debt was incurred | ■ Disputed |
| | Last 4 digits of account number | Basis for the claim: Crane Service |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes |
| 3.47 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. \$0.00 |
| | Nabors Drilling USA, LP | _ |
| | c/o Anthony Frederick Sullivan | Contingent |
| | Petroleum Wholesale LP | ☐ Unliquidated |
| | 8550 Technology Forest PI | ■ Disputed |
| | The Woodlands, TX 77381 Date(s) debt was incurred | Basis for the claim: _ |
| | Last 4 digits of account number | Is the claim subject to offset? ■ No □ Yes |
| | Last + digits of account number _ | , |
| 3.48 | Nonpriority creditor's name and mailing address NCSG Crane & Heavy Haul Services, Inc. | As of the petition filing date, the claim is: Check all that apply. \$447,907.95 |
| | Currin Wuest Mielke Paul & Knapp, PLLC | ☐ Contingent |
| | c/o Charles S. Wuest | ☐ Unliquidated |
| | 800 Rockmead Dr., Suite 220 | Disputed |
| | Kingwood, TX 77339 | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Judgment</u> |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes |
| 3.49 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. \$1,556.00 |
| | ND Truck Wash | □ Contingent |
| | 8139 61st NW | ☐ Unliquidated |
| | Stanley, ND 58784 | |
| | Date(s) debt was incurred _ | Disputed |
| | Last 4 digits of account number | Basis for the claim: <u>Trucking Service</u> |
| | | Is the claim subject to offset? ■ No □ Yes |
| 3.50 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. \$266,725.94 |
| | North Dakota Workforce & Insurance | ☐ Contingent |
| | 1600 E Century Ave., Ste. 1 | ☐ Unliquidated |
| | Bismarck, ND 58503 | ☐ Disputed |
| | Date(s) debt was incurred _ | Basis for the claim: WSI Premiums and Related Charges |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes |
| 3.51 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. \$202.37 |
| | Respond Systems | Contingent |
| | UNKNOWN | |
| | | Unliquidated |
| | Date(s) debt was incurred _ | ■ Disputed |
| | Last 4 digits of account number _ | Basis for the claim: Trade Debt |
| | | Is the claim subject to offset? ■ No □ Yes |
| 3.52 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. \$2,002,190.13 |
| | Richard D. Meredith | □ Contingent |
| | 22857 Lantern Hills Dr. | ☐ Unliquidated |
| | Kingwood, TX 77339 | ☐ Disputed |
| | Date(s) debt was incurred | · |
| Basis for the claim: Indemnincation on Feople's Judgn | | Basis for the claim: Indemnification on People's Judgment* and North Dakota Workforce claims and payment of Debtor's costs |
| | Last 4 digits of account number _ | *No Less Than \$871,985.66 as an indemnity claim. |
| | | Is the claim subject to offset? ■ No □ Yes |

| Debtor | | Case number (if known) 20-30902 | |
|--------|---|---|------------------|
| 0.50 | Name | | #0.000.50 |
| 3.53 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$2,236.50 |
| | Rigging & Tools 2031 Lee Ave | Contingent | |
| | Bismarck, ND 58504-6726 | Unliquidated | |
| | Date(s) debt was incurred | ■ Disputed | |
| | _ | Basis for the claim: <u>Trade Debt</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.54 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$0.00 |
| | Riley and Brandy Taylor a/n/f for Keanan | Contingent | |
| | c/o Robert C. Hilliard | ☐ Unliquidated | |
| | 719 S. Shoreline Boulevard | Disputed | |
| | Corpus Christi, TX 78401 | Basis for the claim: Judgment (Paid by Insurance) | |
| | Date(s) debt was incurred _ | | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.55 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$0.00 |
| | Riley and Brandy Taylor a/n/f for Kiya c/o Robert C. Hilliard | Contingent | |
| | 719 S. Shoreline Boulevard | ☐ Unliquidated | |
| | Corpus Christi, TX 78401 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Judgment (Paid by Insurance) | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.56 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$7,781.00 |
| | Rodan Transport, Ltd. | Contingent | 41,101100 |
| | 5070 Bennett Industrial Dr | ☐ Unliquidated | |
| | Williston, ND 58801 | ■ Disputed | |
| | Date(s) debt was incurred _ | · | |
| | Last 4 digits of account number _ | Basis for the claim: <u>Trucking Service</u> | |
| | | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.57 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$19,375.88 |
| | Royal Tire Co. | ☐ Contingent | |
| | 13676 57th St. NW | ☐ Unliquidated | |
| | Williston, ND 58801 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Trade for Tires</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.58 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$200,193.15 |
| | Sammons Trucking | ☐ Contingent | · |
| | 3665 W Broadway Street | ☐ Unliquidated | |
| | Missoula, MT 59808 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Trucking Service | |
| | Last 4 digits of account number _ | | |
| | | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.59 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$3,652.91 |
| | Sheldon Welding | ☐ Contingent | |
| | 6571 Hwy 40 | ☐ Unliquidated | |
| | Tioga, ND 58852-9205 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Welding Service | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | io the sidilit subject to offset: — NO 🗀 165 | |

| Debtor | 271210112001000, 11101 | Case number (if known) 20-30902 | |
|--------|---|---|---------------------|
| 2.00 | Name | As of the notition filing date the plain is on a way | \$40.00 |
| 3.60 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$40.00 |
| | Stark County | Contingent | |
| | 51 3rd St. E | ☐ Unliquidated | |
| | P. O. Box 130 Dickinson, ND 58602 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Permits | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.61 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$137,500.00 |
| | Sterling Crane LLC | ☐ Contingent | |
| | 9351 Grant Street | ☐ Unliquidated | |
| | Suite 250 | ☐ Disputed | |
| | Thornton, CO 80229 | | |
| | Date(s) debt was incurred _ | Basis for the claim: Judgment | |
| | Last 4 digits of account number | Is the claim subject to offset? ■ No □ Yes | |
| | Lust 4 digits of decount number _ | | |
| 3.62 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$17,860.50 |
| | Target Logistics | ☐ Contingent | |
| | 913 4th St. SW | ☐ Unliquidated | |
| | Stanley, ND 58784 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Services | |
| | Last 4 digits of account number _ | | |
| | | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.63 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$4,062.42 |
| | Tioga Mach Shop | ☐ Contingent | |
| | 6551 Highway 40 | ☐ Unliquidated | |
| | Tioga, ND 58852-0848 | | |
| | Date(s) debt was incurred _ | Disputed | |
| | - | Basis for the claim: Services | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.64 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$412,393.00 |
| | Transportation Trucking Trailer Solution | | VIII ,000.00 |
| | McGinnis Lochridge | O continuous | |
| | c/o Christopher L. Halgren | ☐ Contingent | |
| | 609 Main St., Ste. 2800 | Unliquidated | |
| | Houston, TX 77002 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Judgment</u> | |
| | Last 4 digits of account number | Is the claim subject to offset? ■ No □ Yes | |
| | | | |
| 3.65 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$213,631.83 |
| | Universal Truckload, Inc. Lorance Thompson, P.C. | ☐ Contingent | |
| | c/o Ryan T. Hand | ■ Unliquidated | |
| | 2900 North Loop West, Ste. 500 | <u> </u> | |
| | Houston, TX 77092 | Disputed | |
| | Date(s) debt was incurred | Basis for the claim: Cause Action No. 4:15-cv-01651 | |
| | Last 4 digits of account number | Is the claim subject to offset? ■ No □ Yes | |
| | Last 4 digits of account number _ | • | |
| 3.66 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$950.00 |
| _ | Whites Welding | ☐ Contingent | |
| | 46005 S County Road 202 | ☐ Unliquidated | |
| | Woodward, OK 73801 | ■ Disputed | |
| | Date(s) debt was incurred _ | · | |
| | Last 4 digits of account number | Basis for the claim: Welding Service | |
| | | Is the claim subject to offset? ■ No □ Yes | |

| Debto | DALTON LOGISTICS, INC. | | Cas | se number (if known) | 20-30902 | |
|-------|---|---|-----------------|---|----------------------|---|
| 3.67 | Nonpriority creditor's name and mailing address Williams County 5218 141st Ave NW P. O. Box 1305 | As of the petition fill Contingent Unliquidated Disputed | ing da | te, the claim is: Check a | ıll that apply. | Unknown |
| | Williston, ND 58802 | • | Dorn | nite | | |
| | Date(s) debt was incurred _ | Basis for the claim: | | | | |
| | Last 4 digits of account number _ | Is the claim subject to | offset | ? ■ No ⊔ Yes | | |
| | List Others to Be Notified About Unsecured Claims n alphabetical order any others who must be notified for claims nees of claims listed above, and attorneys for unsecured creditors. | | I 2. Exa | amples of entities that m | ay be listed are col | lection agencies, |
| If no | others need to be notified for the debts listed in Parts 1 and 2, | do not fill out or sub | mit thi | s page. If additional pa | iges are needed, o | copy the next page. |
| | Name and mailing address | | On v | which line in Part1 or P ed creditor (if any) list | art 2 is the | Last 4 digits of account number, if any |
| 4.1 | Brent S. Schafer Schafer Law Firm, P.A. 991 Sibley Memorial Hwy, Suite 207 Lilydale, MN 55118 | | Line | 3.54 Not listed. Explain | _ | _ |
| 4.2 | Brent S. Schafer Schafer Law Firm, P.A. 991 Sibley Memorial Hwy, Suite 207 Lilydale, MN 55118 | | Line | 3.55 Not listed. Explain | - | _ |
| 4.3 | Erich Grant McGee Hankla & Backes, P.C. 2400 Burdick Expy E, Suite 100 P. O. Box 998 Minot, ND 58702-0998 | | Line | 3.50_ Not listed. Explain | - | - |
| 4.4 | Farmers Union Oil Company of Stanley f/k/a Pinnacle Farmers Union 214 12th Ave SE Stanley, ND 58784 | | Line | 3.22 Not listed. Explain | - | - |
| 4.5 | Harvie's Hotshot Service & Trucking, Inc 32 Corrigeux Rd. c/o Andrew D. Harvie Cut Bank, MT 59427 | | Line | 3.26_ Not listed. Explain | - | - |
| 4.6 | Helmerich & Payne, Inc. Corporation Service Co. CSC Lawyers Inc. Serv. Co. 211 E. 7th St., Suite 620 Austin, TX 78701 | | Line | 3.27_ Not listed. Explain | - | - |
| 4.7 | Hess Corporation CT Corporation System 1999 Bryan St., Suite 900 Dallas, TX 75201 | | Line | 3.28_ Not listed. Explain | - | - |
| 4.8 | Internal Revenue Service Centralized Insolvency Operation P.O. Box 7346 Philadelphia, PA 19101-7346 | | Line | 3.29 Not listed. Explain | - | - |

| Debtor | DALTON LOGISTICS, INC. | Case number (if known) 20-30902 | |
|----------|--|---|---|
| | Name | | |
| | Name and mailing address | On which line in Part1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
| 4.9 | Landstar Ranger, Inc. Henry Oddo Austin & Fletcher c/o Vic Houston Henry 1700 Pacific Ave., Suite 2700 Dallas, TX 75201 | Line <u>3.38</u> ☐ Not listed. Explain | _ |
| 4.10 | Landstar Ranger, Inc. CT Corporation System 1999 Bryan St., Suite 900 Dallas, TX 75201 | Line 3.38 ☐ Not listed. Explain | _ |
| 4.11 | Mellany L. McDonald Guardian Ad Litem for Taylor Children Law Office of Mellany L. McDonald PLLC 11601 Shadow Creek Pkwy, Suite 111-233 Pearland, TX 77585 | Line <u>3.54</u> ☐ Not listed. Explain | - |
| 4.12 | Mellany L. McDonald Guardian Ad Litem for Taylor Children Law Office of Mellany L. McDonald PLLC 11601 Shadow Creek Pkwy, Suite 111-233 Pearland, TX 77585 | Line <u>3.55</u> ☐ Not listed. Explain | - |
| 4.13 | NCSG Crane & Heavy Haul Services, Inc. CT Corporation System 1999 Bryan St., Suite 900 Dallas, TX 75201 | Line 3.48 ☐ Not listed. Explain | _ |
| 4.14 | Sterling Crane Corporation Service Co. Lawyers Incorporating Serv. Co. 211 E. 7th St., Suite 620 Austin, TX 78701 | Line <u>3.61</u> ☐ Not listed. Explain | - |
| Part 4: | Total Amounts of the Priority and Nonpriority Unsecured Claims | | |
| 5. Add 1 | the amounts of priority and nonpriority unsecured claims. | - | |
| 5a. Tota | al claims from Part 1 | Total of claim amounts 5a. \$ 0 | 0.00 |
| 5b. Tot | al claims from Part 2 | 5b. + \$ 7,425,822 | |
| | al of Parts 1 and 2 es 5a + 5b = 5c. | 5c. \$ <u>7,425,8</u> | |